

The University of Memphis
 Student Financial Aid Office 103 Wilder Tower Memphis TN 38152 FAX 901 678 3590
 2008-2009

Worksheet B (WKTBS or WKTBP)

The results of your Free Application for Federal Student Aid (FAFSA) indicate that you and/or your spouse (if married) and/or your parents (if dependent), included an amount from Worksheet B that was included with the FAFSA.

In order to continue processing your financial aid application for 2008-2009, the reported amount must be verified by completing the following information for calendar year 2007.

Student's Name: _____ Student's Social Security Number: _____

Name of Parent completing this Form: _____

January 1, 2007 - December 31, 2007

| | Student/Spouse | Parent(s) |
|--|----------------|------------|
| 1. Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a-12d, codes D, E, F, G, H, and S. | \$_____.00 | \$_____.00 |
| 2. IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040-total of lines 28 + 32 or 1040A-line 17. | \$_____.00 | \$_____.00 |
| 3. Child support received for all children. Don't include foster care or adoption payments. | \$_____.00 | \$_____.00 |
| 4. Tax exempt interest income from IRS Form 1040-line 8b; or 1040A-line 8b. | \$_____.00 | \$_____.00 |
| 5. Foreign income exclusion from IRS Form 2555-line 45; or 2555 EZ-line 18. | \$_____.00 | \$_____.00 |
| 6. Untaxed portions of IRA distributions from IRS Form 1040 lines (15a minus 15b) or 1040A-lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here. | \$_____.00 | \$_____.00 |
| 7. Untaxed portions of pensions from IRS Form 1040-lines (16a minus 16b) or 1040A-lines (12a minus 12b). Exclude rollovers. If negative, enter zero here. | \$_____.00 | \$_____.00 |

| | | | | |
|---|---------------|----|---------------|----|
| 8. Credit for federal tax on special fuels from IRS Form 4136- line 17 – nonfarmers only. | \$_____. | 00 | \$_____. | 00 |
| 9. Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits). | \$_____. | 00 | \$_____. | 00 |
| 10. Veterans’ noneducation benefits, such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and /or VA Educational Work-Study allowances. | \$_____. | 00 | \$_____. | 00 |
| 11. Any other untaxed income and benefits not reported elsewhere on Worksheets A and B, such as worker’s compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, disability, etc. Don’t include student aid, Workforce Investment Act educational benefits, or benefits from flexible spending arrangements, e.g., cafeteria plans. | \$_____. | 00 | \$_____. | 00 |
| 12. Money received , or paid on your behalf (e.g. bills), not reported elsewhere on this form. | \$_____. | 00 | \$_____. | 00 |
| Total | \$_____. | 00 | \$_____. | 00 |
| | FAFSA line 41 | | FAFSA line 85 | |

I (we) certify that the above information is correct for 2007 to the best of my (our) knowledge.

Student Signature

Parent Signature (if completed by parent)

Date

Office Use Only

Reviewed by: _____